

PAN ASIAN HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. : 197902790N)

CHANGE OF ADDRESS OF SHARE REGISTRAR AND PLACE WHERE REGISTER OF MEMBERS AND INDEX IS KEPT

The Board of Directors of Pan Asian Holdings Limited (the "**Company**") wishes to announce that with effect from 27 July 2015, the address of the Company's Share Registrar, BACS Private Limited ("**BACS**"), where the Company's Register of Members and Index is kept, has been changed to:

8 Robinson Road
#03-00 ASO Building
Singapore 048544

BACS' office telephone and facsimile numbers remain unchanged.

BY ORDER OF THE BOARD

Richard Koh Chye Heng

Executive Chairman

27 July 2015

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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